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PwC TLS
Avvocati e Commercialisti

invite you to attend the

III International Family Office Round Table

PHILANTHROPY & FAMILIES:

*from immediate giving
to strategic philanthropy*

1st February 2018

5.00 to 9.00 pm

*Salone delle Feste,
Four Seasons Hotel
Via Gesù 6/8 Milano*

*Places are limited, registration required **by 29th January** at
segreteria@familyofficer.it / +39 02 36590254.*

In order to attend, please wait for AIFO confirmation

AGENDA

5.00 – 5.15 p.m.		<i>Registration</i>
5.15 – 6.00 p.m.		<i>Opening Address</i>
	The value of philanthropy for Family Offices Patrizia Misciattelli delle Ripe , <i>AIFO Founder and President</i>	
	Philanthropy: a key to NextGen engagement Peter Englisch , <i>Global Family Business Leader PwC</i>	
6.00 – 6.30 p.m.		<i>Guest Speaker</i>
	From Family Values to Sustainable Giving Atalanti Hadjipateras Moquette , <i>Founder and Chairman, Giving Women</i>	
6.30 – 7.15 p.m.		<i>Round Table</i>
	Q&A	
	Outlook on philanthropy Urszula Świerczyńska , <i>moderator</i>	
	Priscilla Boiardi , <i>Knowledge Centre Director European Venture Philanthropy Association (EVPA)</i>	
	Chiara Blasi , <i>Docente Master in Fundraising Università di Bologna</i>	
	Roberto Randazzo , <i>Founder of European Social Enterprise Law Association</i>	
	Pasquale Salvatore , <i>Partner, head of Private Clients PwC TLS Avvocati e Commercialisti</i>	
	Q&A	
7.15 – 7.30 p.m.		<i>Insight</i>
	Le opportunità offerte dalla riforma del Terzo settore Giovanni Falsitta , <i>Tax senior Manager PwC TLS Avvocati e Commercialisti</i>	
7.30 – 7.45 p.m.		<i>Closing remarks</i>
	AIFO 2018: mission & projects Fadrique de Vargas Machuca , <i>AIFO Vice President, Director AIFO Academy</i>	
7.45 – 8.00 p.m.	<i>Master in Family Office Graduation Celebration</i>	
8.00 – 9.00 p.m.	Cocktail	

SPEAKER BIOS

Patrizia Misciattelli delle Ripe, *Founder and President AIFO*



She is Founder of AIFO, the Italian Association of Family Offices, which she chairs since 2006. The Association is devoted to increasing the awareness and building knowledge and tools to advise the Italian Family Office Community on how protect and foster sustainable family wealth and values in the long term. Previously she held top executive roles in leading Italian and International Financial Institutions: Board Director and COO of Finanza & Futuro (1986-1996) from start up to exit, General Manager with BNL Investimenti BNP Paribas (1996-1999) and General Manager with J. Rothschild Assurance Italy. She also started-up Nascent Sim, with Rothschild Assurance and was CEO (1999-2003). Based on her highly recognized competences and professionalism, over the last 30 years she has built the credibility that has enabled her to develop a strong network of consolidated relationships within the financial and banking sectors, both nationally and internationally which support AIFO's mission. She holds a degree in Philosophy from the University of Bologna and is author of two books published with "Il Sole 24 Ore" and Franco Angeli. Currently, she carries out mentoring project to help the rising generation to succeed in wealth transition.

Peter Englisch, *Global Family Business Leader PwC*



Alongside his extensive experience as an assurance and business advisory partner for national and international companies, Peter has served family-owned business clients for more than 20 years. NextGen Academy – a global program for young successors in family businesses – was founded by Peter as a product of his experience and insights, gained through supporting SMEs and family businesses with their succession and growth strategies. He regularly authors publications about family business and middle-market companies, leading annual and other market surveys, in conjunction with the Center of Family Business at the University of St Gallen. In January 2018 Peter has joined PwC as Global Family Business Leader.

SPEAKER BIOS

Atalanti Hadjipateras Moquette, *Founder and Chairman Giving Women*



Atalanti Hadjipateras Moquette received a BA Hons. In Philosophy and Ancient Greek at King's College London. She continued her postgraduate studies in Art History at the University of Toronto. Atalanti started her career as a Junior expert at Sotheby's. Atalanti has a long involvement in the field of philanthropy. She began at the grassroots level, running a life skills programme in a shelter for battered women. Her work ranged from fundraising to strategy development. As a philanthropist and volunteer, Atalanti has held positions on many boards. She was Vice-president of the Board of International School of Geneva for four years and a member of the executive board of the Fondation Philanthropique Orthodoxe. She is a founder member of the Geneva committee of Human Rights Watch. She is a founding member of GenevaWISE, an association, which provides bursaries for young graduates from developing countries, allowing them to benefit from internships in Geneva. Atalanti has recently been appointed to the Board of the IBO.

ROUND TABLE SPEAKER BIOS

Urszula Świerczyńska, *Philanthropoid*



Urszula has extensive international development experience, built by working in 14 countries across 4 continents as a project manager, programme designer, analyst and grant writer for big and small international organisations, United Nations, Red Cross system, public administration and private sector. She launched Philanthropoid to work with donors and nonprofits creating and implementing most effective social impact funding strategies.

She is certified in philanthropic capital raising, social impact investment, corporate fundraising and crowdfunding and holds a Masters Degree in Philanthropic Studies at Kent University. She is member of Philanthropy Impact and European Research Network on Philanthropy (ERNOP).

Priscilla Boiardi, *Knowledge Centre Director European Venture Philanthropy Association (EVPA)*



Priscilla joined EVPA in April 2014 as Research Manager and became EVPA's Knowledge Centre Director in April 2016. Priscilla has more than 8 years of research experience, first as a Research Associate at the Vlerick Business School and then as a PhD candidate at the Catholic University of Leuven.

Chiara Blasi, *Docente Master in Fundraising – Università di Bologna*



Chiara Blasi has a degree in Mathematics, 13 years of work in the profit field and over 15 years of experience in Fundraising. She is a lecturer at the Master in Fundraising of University of Bologna. She worked for 7 years in the AMREF Major Donor Area, which she chaired from 2011 to 2014. Director of Funding and Relationships at Alumni LUISS Guido Carli from 2014 to 2015, she then worked on Fundraising Consultancy from Great Donors for AIRC, Antoniano Onlus, Salesians for Social and WeWorld and was Major Donor Advisor of ActionAid Italia. She is currently the Head of Major Donor of AIRC and author of the book "Major donor fundraising".

ROUND TABLE SPEAKER BIOS

Roberto Randazzo, *Founder of European Social Enterprise Law Association*



Roberto Randazzo is an Italian lawyer, founder and board member of ESELA (European Social Enterprise Law Association) with an extensive expertise in impact investing, social innovation, and social business. In the past, he taught at Bocconi University and SDA-Bocconi in Milan. Currently, he is teaching at Politecnico of Milan in social innovation and social entrepreneurship, and he is an associate of TIRESIA, the International Research Center on Social Innovation Ecosystem, promoted by Politecnico of Milan School of Management. He regularly cooperates with training institutions and participates as speaker at events and congresses regarding impact investing, social innovation, and social entrepreneurship. In addition, he is the author of many publications, particularly regarding nonprofit organizations, social entrepreneurship, and impact investing. Randazzo was a member of the commission for the reform of Book 1 of the Italian Civil Code (2005) and of the commission for the simplification of nonprofit law (2009), and he was the legal consultant for the innovative startup task force organized by the Ministry of Economic Development and for the social innovation task force organized by the Ministry of Education, University and Research (2012). He was a member of the Social Impact Investment Task Force established under the G8 (2014-15), and, since 2016, he is a member of the scientific committee of the association Social Impact Agenda for Italy and of the advisory board of Ashoka Italy. Since 2012, he has been honorary consul of the Republic of Uganda in Milan.

Pasquale Salvatore, *Partner, head of Private Clients PwC TLS Avvocati e Commercialisti*



Partner of PwC TLS, head of Private Clients, he is a Chartered Accountant and Statutory Auditor. Consultant for Italian and international industrial groups and entrepreneurial families, deals with the structuring of investments and the organization of philanthropy and has gained significant experience in managing the crucial phases of the generational transition. During his career he also worked at the PwC of the Grand Duchy of Luxembourg dealing with tax planning, M&A and cross-border reorganizations. Pasquale holds a Master in Family Office from AIFO, the Italian Family Officer Association.

SPEAKER BIOS

Giovanni Falsitta, *Senior Tax Manager, PwC TLS Avvocati e Commercialisti*



Giovanni Falsitta is Chartered Accountant and Statutory Auditor, associate with PwC TLS Avvocati e Commercialisti since 2015. Tax consultant for Italian and international groups, non profit entities and private clients, deals with the structuring of investments and the organization of philanthropy. Giovanni holds courses in international and Italian taxation in masters and specialized courses. In his previous experience, he worked as business advisor and he served the Italian Tax Authority. Giovanni Falsitta holds a degree in Economics from Bocconi University (Milan).

Fadrique de Vargas Machuca, *AIFO Vice President, Director AIFO Academy*



Over the last 12 years she has assisted international leading organizations and financial institutions working as an independent consultant and trainer to design and carry out assignments centered on corporate communication, communication skills, problem-solving and leadership. She began her career as Business Analyst with A.T.Kearney then proceeded as Communications Specialist and active member of ATKearney's Faculty. Currently, she is Visiting Professor at Università Cattolica del Sacro Cuore, Milan, IULM and ISPI (Istituto Superiore Politica Internazionale) where she teaches Communication Skills and Structuring and Storylining. She is Vice President of AIFO and Head of the Academy for Family Officers. Fadrique de Vargas holds a degree in Economics from Bocconi University (Milan).